



COLLECTIVE IMPACT STRATEGY & PLANNING TOOLS & RESOURCES

Tools & Resources for Assessing & Building Readiness

Tools

- **The Assessing Readiness Tool** – This tool helps project leaders to identify where their work can be strengthened. It can also be used as an assessment tool for boards and organizational partners to assess readiness. <http://www.tamarackcommunity.ca/library/assessing-readiness-tool>
- **The Bringing Heart into Collective Impact Tool** – Too often, we forget about the motivation of the key partners engaged in the shared work. This tool will help collaborative groups better understand member motivation and bring the heart into Collective Impact. <https://cdn2.hubspot.net/hubfs/316071/Resources/Tools/2018%20TOOL%20Bringing%20the%20Heart%20Into%20Collective%20Impact.pdf?hssc=163327267.20.1569354647801&hstc=163327267.c873b2cf9323db767e5ebc1a26f35c9c.1545149929823.1569352358943.1569354647801.217&hsCtaTracking=fac92396-671c-494d-b51e-a10d959ce956%7C80166e64-c2fd-4a10-b2d2-06174637cfd3>
- **The Common Agenda Planning Canvas Tool** – Beyond a shared vision, a common agenda defines the shared issue that partners across multiple sectors intend to address together, it also includes: the partners’ shared understanding of that issue; and their agreed-upon approach for how best to address it. This tool will help your collective get greater clarity about the shared issue you want to address. <https://cdn2.hubspot.net/hubfs/316071/Events/Multi-Day%20Events/CI%20TTT/Upgraded%20Tools/2019%20-%20Common%20Agenda%20Planning%20Canvas.pdf>

Resources for Diving Deeper

- **Collective Impact 3.0** – This 2016 paper, authored by Mark Cabaj and Liz Weaver, puts forward fresh thinking around five ways to build the next iteration of the Collective Impact Framework. <http://www.tamarackcommunity.ca/library/collective-impact-3.0-an-evolving-framework-for-community-change>
- **Compendium of CI Resources Part III: Building Community Readiness for Collective Impact** – This collection of resources is designed for communities considering deploying the Collective Impact framework to help you understand what pre-conditions and other considerations will be valuable in developing an effective and community-focused approach. <http://www.tamarackcommunity.ca/collective-impact-compendium-series-resources>

Tools & Resources for Cultivating a Systems Lens & Strategy

Tools

- **The Eco-System Mapping Tool** – An ecosystem map is a visual depiction of the landscape within an initiative operates. Creating a map of your issue’s ecosystem can be a useful way to identify larger systemic issues and problems at play and key stakeholders. It can also help to reveal the complexity and dynamics between various elements within the system. <https://cdn2.hubspot.net/hubfs/316071/Events/Multi-Day%20Events/CI%20TTT/Upgraded%20Tools/2019%20-%20Ecosystem%20Mapping%20Tool.pdf>

- **The Co-Defining Your Dilemma Tool** – This tool considers the perspectives of various stakeholders to develop a meaningful question that encourages creativity and the generation of win-win solutions. <https://cdn2.hubspot.net/hubfs/316071/Events/One%20Day%20Events/2019%20MH%20Masterclass/Tools/2019%20Co-defining%20the%20Dilemma%20TOOL.pdf>
- **The TRIZ Tool** – This tool helps project leaders to identify where their work can be strengthened. It can also be used as an assessment tool for boards and organizational partners to assess readiness. <http://www.liberatingstructures.com/6-making-space-with-triz/>

Resources for Diving Deeper

- **The Water of Systems Change** – This paper, by John Kania, Mark Kramer and Peter Senge uses the metaphor of water to describe systems. The water is the environment through which fish and other life exists, but it is also a flowing, moving and changing entity. To successfully navigate systems, “requires that changemakers look beyond any single organization to understand the system by identifying all of the actors that touch the issues they seek to address.” <http://www.tamarackcommunity.ca/latest/swimming-in-the-deep-end>
- **Compendium of CI Resources Part VI: Engaging Stakeholders to Build Movements for Change** -- This Compendium curates a list of papers, tools and resources which focus on the practice of effective community engagement, and how a movement building lens can accelerate the impact of your collaborative initiative. <http://www.tamarackcommunity.ca/library/compendium-of-collective-impact-resources-part-six-engaging-stakeholders-movement-building>
- **TransformTO: Multisolving in Action** – This case study profiles how TransformTO is using a Multisolving approach – which finds solutions that produce multiple benefits in health, justice, equity, resilience and well-being simultaneously – to meet aggressive environmental targets while also positively contributing to health, the local economy, and social equity at the same time. <http://www.tamarackcommunity.ca/library/transform-toronto-multisolving-in-action>

Tools & Resources for Building Backbone Infrastructure

Tools

- **The Common Agenda Planning Canvas** – This tool helps project leaders to identify where their work can be strengthened. It can also be used as an assessment tool for boards and organizational partners to assess readiness. <http://www.tamarackcommunity.ca/library/assessing-readiness-tool>
- **The CI 5 Phase Reflection & Planning Tool** – This tool outlines the core tasks within each of the 4 pillars of success for a Collective Impact Initiative – governance & infrastructure; strategic planning; community engagement; and, evaluation and learning – and highlights how the work within each of these 4 pillars evolves over the 5 phases of maturity of collective impact initiatives. <https://www.tamarackcommunity.ca/library/collective-impact-self-assessment-and-planning-tool>

Resources for Diving Deeper

- **Compendium of CI Resources Part I: The Five Phases of Collective Impact** – This compendium of resources is designed to help you build your capacity to drive a Collective Impact Initiative at each phase of its evolution and consider the deliverables and process issues that need to be considered throughout the lifecycle of your CI Initiative. <https://cdn2.hubspot.net/hubfs/316071/Resources/Tools/TOOL%20-%20Compendium%20on%20Collective%20Impact:%20The%20Five%20Phases.pdf>

- **Compendium of CI Resources Part II: Leadership, Governance and Backbones** – This compendium offers a quick and easy reference for you to find we have curated a list of papers, tools and resources which focus on the issues of leadership, governance and Collective Impact backbones. https://cdn2.hubspot.net/hubfs/316071/Resources/Tools/TOOL%20-%20Compendium%20on%20Collective%20Impact%20Part%20Two%20-%20Leadership%20Governance%20and%20Backbones.pdf?_hssc=163327267.6.1569372313458&_hstc=163327267.c873b2cf9323db767e5ebc1a26f35c9c.1545149929823.1569354647801.1569372313458.218&_hsfp=1489513261&hsCtaTracking=1432ae20-b5eb-4913-95ae-d9dc1bb4d9c2%7Cb093feee-e4a6-46c8-aa48-5670516a02dd